

**ICA-IWCC Future Copper Workshop**  
**Hyatt Churchill Hotel**  
**Friday 25 Oct 2019**

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## **Legal Disclaimer**

**The purpose of the information in this presentation is to guide programs and provide members and others with information to make independent business decisions**

- **Demand for copper is expected to increase, driven by a shift to sustainable energy production, new energy vehicles**
- **None of this is guaranteed**
- **IWCC is proud to work closely with ICA to secure and grow copper's position as a material of the future**

- **IWCC members use the majority of cathode and scrap produced and recovered annually**
- **Increasingly, the investor community, governments, NGOs and end-users are demanding information on raw material traceability and confirmation that copper is produced responsibly**
- **Need to improve recycling rates to boost the circular economy**
- **IWCC supports the ICA's Copper Mark and the LME's Responsible Sourcing initiative**

**Thank you!**

**Mark Loveitt  
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